

cyclomedica molecularimaging technegas

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Tuesday 6 December 2011

Completion of Rights Issue and notice of under subscriptions

Cyclopharm Limited (**Company**) today announced the completion of the renounceable prorata entitlement offer (**Rights Issue**) announced on 4 November 2011.

At the closing date, the Company received subscriptions for 31,724,692 shares. The shortfall of 20,842,110 shares will be fully taken up by the Underwriter in accordance with the underwriting agreement.

James McBrayer

Managing Director

Janes & MCBryes