



1 February 2021

The Manager
Company Announcements Office
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CLEANSING NOTICE – SHARE PURCHASE PLAN

Cyclopharm Limited (the “Company”) gives this notice pursuant to *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (“Instrument”).

The Company will make offers to eligible shareholders to participate in a Share Purchase Plan (“SPP”). The SPP will provide eligible shareholders with an opportunity to purchase up to \$30,000 of Cyclopharm ordinary shares (“Shares”) at an issue price of A\$2.60 each.

In accordance with the Instrument, the Company advises that:

- 1 The Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (the “Act”);
- 2 As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- 3 As at the date of this notice, there is no information that is “excluded information” (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

This ASX announcement was approved and authorised for release by James McBrayer, Managing Director, CEO and Company Secretary.

For more information, please contact:

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